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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

VOLUNTARY ANNOUNCEMENT

REDUCTION OF INTEREST IN SERAM ISLAND NON-BULA BLOCK PRODUCTION SHARING CONTRACT

COMPLETION

The board of directors (the “**Board**”) of CITIC Resources Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) refers to the announcement made by the Company dated 7 February 2018 relating to the conditional sale by CITIC Seram Energy Limited (“**CSEL**”), an indirect wholly-owned subsidiary of the Company, of all of CSEL’s rights, interests and obligations in respect of a 10% interest (the “**Sale Interest**”) in the Seram Island Non-Bula Block Production Sharing Contract (the “**PSC**”) to an independent third party (the “**Buyer**”).

The Board is pleased to announce that completion of the sale of the Sale Interest to the Buyer occurred on 4 May 2018 (“**Completion**”). Following Completion, the Group retains a 41% interest in the PSC.

By Order of the Board
CITIC Resources Holdings Limited
Kwok Peter Viem
Chairman

Hong Kong, 4 May 2018

As at the date hereof, Mr. Kwok Peter Viem; Mr. Suo Zhengang; Mr. Sun Yang and Ms. Li So Mui are executive directors of the Company, Mr. Chan Kin and Mr. Ma Ting Hung are non-executive directors of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company.